**INTEREST RATES MARKET NOTICE**

**Date: 14 April 2016**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC238;FRC239 and FRC240”)***

====================================================

The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 14 April 2016**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** FRC238

**Nominal Issued** R 1,680,000.00

**Issue Price** 100%

**Coupon** 18.067% (3 Month JIBAR as at 14 April 2016 of 7.267% plus 1080 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 8 February 2020

**Books Close** 4 February, 4 May, 4 August, 4 November

**Interest Payment Date(s)** 8 February, 8 May, 8 August, 8 November

**Last Day to Register** By 17:00 on3 February, 3 May, 3 August, 3 November

**Issue Date** 14 April 2016

**Date Convention** Modified Following

**Interest Commencement Date** 14 April 2016

**First Interest Payment Date** 8 May 2016

**ISIN No.** ZAG000135237

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC238%20Pricing%20Supplement%2020160414.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC238%20Pricing%20Supplement%2020160414.pdf)

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** FRC239

**Nominal Issued** R 1,360,000.00

**Issue Price** 100%

**Coupon** 20.267% (3 Month JIBAR as at 14 April 2016 of 7.267% plus 1300 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 October 2020

**Books Close** 15 January, 15 April, 15 July, 15 October

**Interest Payment Date(s)** 19 January, 19 April, 19 July, 19 October

**Last Day to Register** By 17:00 on14 January, 14 April, 14 July, 14 October

**Issue Date** 14 April 2016

**Date Convention** Modified Following

**Interest Commencement Date** 14 April 2016

**First Interest Payment Date** 19 April 2016

**ISIN No.** ZAG000135245

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC239%20Pricing%20Supplement%2020160414.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC239%20Pricing%20Supplement%2020160414.pdf)

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** FRC240

**Nominal Issued** R 1,200,000.00

**Issue Price** 100%

**Coupon** 19.267% (3 Month JIBAR as at 14 April 2016 of 7.267 plus 1200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 October 2020

**Books Close** 15 January, 15 April, 15 July, 15 October

**Interest Payment Date(s)** 19 January, 19 April, 19 July, 19 October

**Last Day to Register** By 17:00 on14 January, 14 April, 14 July, 14 October

**Issue Date** 14 April 2016

**Date Convention** Modified Following

**Interest Commencement Date** 14 April 2016

**First Interest Payment Date** 19 April 2016

**ISIN No.** ZAG000135252

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC240%20Pricing%20Supplement%2020160414.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC240%20Pricing%20Supplement%2020160414.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Theresa Madiba RMB +27 11 2824874

Corporate Actions JSE +27 11 5207000